

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

NTS W. USA CORP., A DELAWARE
CORPORATION,

Debtor.

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Chapter 11

Case No. 20-35769 (CGM)

**SCHEDULING ORDER SETTING PLAN CONFIRMATION HEARING AND
RELATED DEADLINES**

On September 15, 2020, the Court conducted an initial status conference in the above-captioned Subchapter V case pursuant to Bankruptcy Code § 1188. Appearances were entered on the record. Good cause appearing, and for the reasons stated on the record,

IT IS HEREBY ORDERED that

1. The Debtor shall file and solicit a chapter 11 Plan (the “Plan”) for voting by **September 23, 2020** in order for the court to conduct a confirmation hearing on November 4, 2020.
2. Any objections to confirmation of the Plan shall be filed with the court and served on counsel to the Debtor by **October 21, 2020**.
3. The deadline for Secured Creditors (if any) to make an election pursuant to Section 1111(b) of the Bankruptcy Code is **October 21, 2020**.
4. Completed ballots voting for or against the Plan must be received by counsel for the Debtor on or before **October 24, 2020** using the following address or e-mail address:

Arent Fox LLP
Attn: M. Douglas Flahaut
555 W. Fifth Street, 48th Floor
Los Angeles, CA 90013
douglas.flahaut@arentfox.com

5. The Debtor shall file with the court a ballot summary report containing the vote tabulation no later than **October 27, 2020**.
6. The court will conduct a hearing to consider confirmation of the Plan on **November 4, 2020 at 11:00 a.m. (prevailing Eastern time)** in the United States Bankruptcy Court for the Southern District of New York.

7. The status conference has been adjourned to **November 4, 2020 at 11:00 a.m.**
(prevailing Eastern time).

END OF ORDER

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Dated: September 28, 2020
Poughkeepsie, New York



/s/ Cecelia G. Morris

Hon. Cecelia G. Morris
Chief U.S. Bankruptcy Judge